

PROCEDURE FOR IMPLEMENTING THE EGMS DECISION NO.1 OF 28.05.2021

The procedure refers strictly to the EGMS Decision no. 1 of 28.05.2021

This procedure ("Procedure") applies to the shareholders of Firebyte Games SA, a company established and operating according to the laws of Romania, with its registered office in Cluj-Napoca, calea Motilor no.119, et.3, registration number at the Trade Register J12 / 6845 / 2017, unique registration code 38624397 ("The Company"), by way of derogation and only in connection with the increase with free shares approved by the extraordinary general meeting of the Company dated 28.05.2021.

Considering that by the EGMS decision no. 1 / 28.05.2021, the company's shareholders approved the increase of the share capital, by partially incorporating the issue premiums, amounting to 880,445.7 lei, by issuing 8,804,457 new shares with a nominal value of 0.1 lei / share, in the benefit of the shareholders registered in the Register of Shareholders kept by the Central Depository, on the registration date of 30.06.2021, the distribution of the newly issued shares will be made 1 free share for every 4 shares held, and the shareholders decided that the shares thus acquired contribute to the programs to stimulate the employees and the management of the company, following that the shareholders registered on the registration date (30.06.2021) can choose to receive the equivalent value of the nominal value (0.1 lei / share).

Given that the shareholders from the date of registration (30.06.2021) could be different from the shareholders from the reference date for the EGMS of 14.05.2021, the Board of Directors adopted this procedure in order to offer all shareholders on the registration date, the possibility to vote expressly if I choose to receive one share for every 4 shares held or the distribution of cash in the amount of 0.1 lei for every 4 shares held;

Considering the Board Decision no. 1 of 31.05.2021 by which this procedure was approved; we further publish the Procedure which establishes the way of expressing the option regarding implementation of the EGMS decision no. 1 of 28.05.2021.

Options granted to shareholders on the date of registration

The shareholders of the company registered on the registration date will be able to choose to support the development plans and obligations of the company, having at their disposal a period of 7 calendar days to choose:

- a. Either make available to the company the shares due to them as part of the share capital increase (these to be charged by the Central Depository to the issuer's treasury account) and to receive a cash distribution of 0.1 lei for every 4 shares held on the registration date
- b. Either does not support the Company in fulfilling its obligations and receives a free share for every 4 shares held on the Registration Date.

Shareholders who do not take any action will be considered to have chosen Option b), without receiving any cash distribution, being allocated a newly issued share for every 4 shares held.

Period of exercise of the option

The shareholders from the registration date will be able to express their option at any time during 7 calendar days, between 01.07.2021 time: 10:00 and 07.07.2021 time 17:00. Shareholders can change their option whenever they want during this period, the last option being the one taken into account.

How to exercise the option

The shareholders from the registration date (30.06.2021) will be able to exercise their option by filling in the form provided by the company through its own website (www.firebyte.ro) and submitting it or sending it, by courier services, to the registered office in Calea Motilor no.119, 3rd floor Cluj-Napoca, CLUJ county. Shareholders using courier services must ensure that the documents will reach the company no later than 07.07.2021, at 17:00, under penalty of being considered as an unexpressed option.

Shareholders will submit to the company together with the option exercise form and the following documents:

For individuals:

- Copy of C.I.

For legal entities:

- Copy of the Certificate issued by the Trade Register, which is valid or any other document issued by a competent authority of the state of origin, which is valid.
- Copy of the identity card of the legal representative.
- Copy of the identity card of the proxy and the power of attorney issued by the company, if the representation is not made through the legal representative.

The form and the related documents, electronically signed with electronic signature can also be sent by email to aga@firebyte.ro until 07.07.2021 at 17:00 at the latest.

Form for exercising the option regarding the increase of the share capital based on the EGMS Decision no. 1 from 28.05.2021

LEGAL ENTITIES

The undersigned, [_____],
(To be filled in with the name of the shareholder legal entity)
with its registered office located in [_____],
registered with the Trade Register / similar entity for legal entities
non-residents under no. [_____], unique
registration code / equivalent registration number for non-resident legal entities
[_____],
legally represented by [_____]
(To be filled in with the name and surname of the legal representative of the person shareholder
as they appear in the documents proving the quality of
representative),
holder of a number of [_____] shares, issued by FIREBYTE GAMES
S.A., registered at the Cluj Trade Register under no. J12 / 6845/2017, unique registration code
38624397, headquartered in Cluj-Napoca, Str. Motilor, no. 119, floor 3, Romania,
based on the EGMS decision no. 1 of 28.05.2021, regarding the increase of the share capital,
I exercise the following option:

- a) Making available to the company the shares due to me for [_____] shares
held on the date of registration, and to receive a cash distribution of 0.1 lei, for every 4
shares held.
- b) Retention of the right to receive free shares for [_____] shares held on the
date of registration, and to receive one newly issued share, for every 4 shares held.

I would like the amount related to the shares that were made available to the company to be paid
by bank transfer to the account with IBAN: _____, opened at the
Bank: _____ on behalf of the subscriber.

Date

Signature of legal representative / proxy

INDIVIDUALS

The undersigned, _____],

(To be filled in with the name and surname of the individual shareholder)

identified with B.I./C.I./passport series _____], no. _____], issued by _____], on _____], CNP _____], domiciled in _____], legally represented by _____],

(It will be filled in with the name and surname of the legal representative of the natural person shareholder only for the natural persons shareholders without exercise capacity or with limited exercise capacity) identified with B.I./C.I./passport series _____], no. _____], issued by _____], on _____], CNP _____], domiciled in _____], holder of a number of _____] shares, issued by FIREBYTE GAMES SA, registered at the Cluj Trade Register under no. J12 / 6845/2017, unique registration code 38624397, headquartered in Cluj-Napoca, Str. Motilor, no. 119, floor 3, Romania

based on the EGMS decision no. 1 of 28.05.2021, regarding the increase of the share capital, I exercise the following option:

- a) Making available to the company the shares due to me for _____] shares held on the date of registration, and to receive a cash distribution of 0.1 lei, for every 4 shares held.

- b) Retention of the right to receive free shares for _____] shares held on the date of registration, and to receive one newly issued share, for every 4 shares held.

I would like the amount related to the shares that were made available to the company to be paid by bank transfer to the account with IBAN: _____], opened at the Bank: _____] on behalf of the subscriber.

Date

Signature of shareholder / representative