

No.6/23.04.2021

To:

Financial Supervisory Authority

Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the report: April 23rd, 2021**Name of issuer:** FIREBYTE GAMES S.A.**Headquarters:** Cluj-Napoca, 119 Motilor Street, Cluj County**Telephone:** +40 771282894**Trade Register no/date:** J12/6845/2017**Tax Identification Code: 38624397, Subscribed and paid share capital:** 3.521.782,7 lei**Cod LEI:** 78720012FMADM8GOYX42**Regulated market where issued securities are traded:** Bucharest Stock Exchange, - Aero Premium Tier, SMT, market symbol: FRB**Important events to be reported: Board of Directors' Decision to convene the Ordinary General Meeting and the Extraordinary General Meeting of Shareholders for May 28/29, 2021.****CONVENING NOTICE
OF THE ORDINARY AND EXTRAORDINARY GENERAL MEETINGS OF
OF SHAREHOLDERS OF FIREBYTE GAMES S.A.**

The Board of Directors of Firebyte Games S.A., a Romanian legal entity with its registered Headquarters in Cluj-Napoca, Calea Moților no. 119, floor 3, registered at the Cluj Trade Register under no. J12 / 6845/2017, having Tax Identification Code 38624397, during the meeting held on 22.04.2021,

In accordance with the provisions of the Companies Law no. 31/1990, Law no. 24/2017 on issuers of financial instruments, FSA Regulation no. 5/2018 regarding the issuers of financial instruments and of the Articles of Association of the Company,

CONVENED

The Ordinary General Meeting of Shareholders (OGMS) for **28.05.2021**, at 14.00, at the company's headquarters, in Cluj-Napoca, Calea Moților no. 119, CLUJ county, in which the shareholders registered at the end of the day of **14.05.2021**, considered as reference date, are entitled to participate and vote.

 www.firebyte.ro support@firebyte-games.com

If at the first convocation the legal and statutory quorum of attendance is not achieved, the OGMS will take place on 29.05.2021, at 14.00, at the same place, with the same agenda for the shareholders registered in the Shareholders Register for the same Date Reference.

and

Extraordinary General Meeting of Shareholders (EGMS) for 28.05.2021, at 15.00, at the company's headquarters, in Cluj-Napoca, Calea Moșilor no. 119, CLUJ county, in which the shareholders registered at the end of the day of **14.05.2021**, considered as reference date, are entitled to participate and vote.

If at the first convocation the legal and statutory quorum of presence is not achieved, the EGMS will take place on 29.05.2021, at 15.00, in the same place, with the same agenda for the shareholders registered in the Shareholders Register for the same Date Reference.

AGENDA OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS

1. Presentation, discussion and approval of the audited annual financial statements of the Company, related to the financial year 2020, based on the reports prepared by the Directors and by the Financial Auditor.
2. Approval of the proposal for the distribution of the net profit made in the amount of 304,645 lei, as follows: allocation of the amount of 15,232 lei for legal reserves, of the amount of 289,413 lei to other reserves.
3. Approval of the discharge of the members of the Board of Directors for the activity carried out in the financial year 2020.
4. Approval of the Revenue and Expenditure Budget for the financial year 2021.
5. Approval of the investment plan for 2021.
6. Approval of the Remuneration Policy.
7. Approval of the date of 15.06.2021 as the registration date (ex-date: 14.06.2021) of the shareholders affected by the effects of the decisions adopted by the General Meeting of Shareholders, according to art. 86 of Law 24/2017.
8. Approval of the mandate, with the possibility of substitution, of Mr. Ovidiu Stegaru, to carry out all the procedures and formalities provided by law, including the amendment of the constitutive act for carrying out the decisions of the Assembly, to submit and take acts and sign for this purpose in the name of the Company, in relation to the Trade Register, FSA, BVB, as well as to other public or private entities.

At the Ordinary General Meeting of Shareholders are entitled to participate and vote all shareholders registered at the end of the day of **14.05.2021** established as a reference date.

AGENDA OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

1. Approval of the share capital increase with the amount of 880,445.7 lei, from 3,521,782.7 lei to 4,402,228.4 lei, through the issue of 8,804,457 shares with a nominal value of 0.1 lei / share for the benefit of shareholders registered in the Register of Shareholders on the date of registration approved within the EGMS. The increase of the share capital will be achieved by the partial incorporation of the issue premiums, amounting to 880,445.7 lei, an amount that will be distributed to the shareholders who choose to support the Company until **26.08.2021**. Shareholders are entitled to receive one share free of charge for every 4 shares held on the date of registration.

The purpose of the capital increase is to issue available shares so that the company can fulfill its obligations under the plans to stimulate management and employees of the company, and shareholders who decide to support this program by making available to the company the shares in part or in full, they will receive their equivalent value in proportion to the number of shares held in relation to the total amount to be distributed.

The shareholders of the company registered on the registration date will be able to choose not to support the development plans and obligations of the company, having a period of 7 days to choose:

- a. a. Either make available to the company the shares due to them within the increase of the share capital (these to be charged by the Central Depository to the Treasurer's treasury account) and receive a cash distribution of 0.1 lei for every 4 shares held on the date of registration.
- b. Either fail to support the Company in fulfilling its obligations and receive a free share for every 4 shares held on the Registration Date.

If in the case of a shareholder the application of the proportion leads to a number of shares which is not an integer, the new number of shares to be allocated is calculated by rounding down to the first integer. The company will compensate the shareholders for the fractions thus resulted through the Central Depository. The amount to be compensated is obtained by multiplying the fraction by 4 decimals with the compensation price and then rounding to two decimals the result of the multiplication. The compensation price will be equal to the highest value between: the market value established according to the law and the nominal value.

The Board of Directors is empowered to decide accordingly how to implement the decision, including to decide the date of payment for shares or their value.

2. Approval of the power of attorney of the Company's Board of Directors to decide in a period of 3 years to increase the subscribed share capital, through one or more issues of shares, with a value not exceeding half of the subscribed share capital, existing on the decision and implicitly when updating the articles of association regarding the value of the new share capital.

3. Approval of the articles of association of the company to reflect the new value of the share capital.

4. Approval of the date of **30.06.2021** as the date of registration (ex-date: **29.06.2021**) of the shareholders affected by the effects of the decisions adopted by the Extraordinary General Meeting of Shareholders, according to art. 86 of Law 24/2017.

5. Approval of the mandate, with the possibility of substitution, of Mr. Ovidiu Stegaru, to carry out all the procedures and formalities provided by law, including the amendment of the constitutive act for carrying out the decisions of the Assembly, to submit and take acts and sign for this purpose in the name of the Company, in relation to the Trade Register, FSA, BVB, as well as to other public or private entities.

The access of the shareholders entitled to participate in the meetings of the general meetings is allowed by the simple proof of their identity, made in the case of the natural shareholders with the identity document, and in the case of the legal shareholders and the represented natural shareholders, with special or general power of attorney. the natural person who also represents the identity document of the representative.

The power of attorney form can be obtained from the Company's headquarters starting with 27.04.2021 and from the website www.firebyte.ro.

The special or general power of attorney will be drawn up in three original copies (one for the company, one for the principal, one for the agent).

Proxies and a copy of the identity document or certificate of registration and the certificate issued by the trade register or any other document issued by a competent authority of the State in which the shareholder is legally registered (not more than 3 months old compared to the date of publication of the convening notice of the general meeting) will be submitted / sent in original at the Company's headquarters or sent by e-mail until 26.05.2021 at 2 pm, to the email address aga@firebyte.ro.

In the case of a special power of attorney granted by a shareholder to a credit institution providing custody services, it shall be signed by that shareholder and shall be accompanied by a statement on his own responsibility given by the credit institution that received the power of attorney, which shows that:

- the credit institution provides custody services for that shareholder,
- the instructions in the special power of attorney are identical to the instructions in the SWIFT message received by the credit institution to vote on behalf of that shareholder,
- the special power of attorney is signed by the shareholder.

On the date of the meeting, at the entrance to the meeting room of the general assembly, the designated representative will hand over the original power of attorney, if it was sent by e-mail with the electronic signature incorporated, and a copy of his identification documents.

One or more shareholders, representing individually or together at least 5% of the share capital, have the right to enter items on the agenda of the General Meetings.

Proposals for the introduction of new items on the agenda of the general meeting, respectively draft decisions for items included or proposed to be included on the agenda of the general meeting, will be accompanied by copies of the identification documents of the initiators. These refer to the identity documents (ID card) in the case of natural persons and the registration and ascertaining certificates or any other document issued by a competent authority of the state in which the shareholder is legally registered (with a maximum age of 2 Monday compared to the date of publication of the convening notice of the general meeting) indicating the holders of the quality of legal representatives for the legal persons shareholders of the Company.

The documents attesting the quality of legal representative drawn up in a foreign language other than English will be accompanied by a translation made by an authorized translator, in Romanian or in English, and the ascertainment of the quality of legal representative will be made based on the list of shareholders. provided by the Central Depository.

The proposals will be submitted at the Company's headquarters no later than 12.05.2021, at 14.00, in a sealed envelope, with the statement written in clear and capital letters "FOR THE GENERAL MEETING OF SHAREHOLDERS" or sent by e-mail, with electronic signature incorporated according to Law no. 455/2001, regarding the electronic signature, in the same term at the address: aga@firebyte.ro, mentioning on the subject "FOR THE GENERAL MEETING OF SHAREHOLDERS".

Shareholders are informed that with regard to the proposals for the introduction of new items on the agenda of the meeting, it is necessary that for each item proposed by the initiators there is a justification or a draft decision proposed for adoption by the general meeting.

The latest updated version of the proxies and ballot papers by mail will be available on the company's website starting with 16.05.2021, at 14.00.

Each shareholder has the right to address written questions to the Board of Directors before the date of the general meeting, regarding the items on the agenda, according to art. 198-199 of the FSA Regulation no. 5/2018. The answer is considered to be given if the requested information is published on the company's website.

Shareholders registered on the reference date in the register of shareholders, have the opportunity to vote by mail, before the date of the meeting meeting using the voting form by mail. The voting form by correspondence, together with a copy of the identity document and / or the registration certificate and the ascertaining certificate issued by the ORC or any other document of the shareholder, issued by a competent authority of the state where the shareholder is legally registered (with a seniority of maximum 3 months compared to the date of publication of the convening notice of the general meeting) will be sent to the Company, in original, at its headquarters or by e-mail, with extended electronic signature, incorporated according to Law no. 455/2001, at the email address aga@firebyte.ro, until 26.05.2021 at 14.00. The forms will be written either in Romanian or in English. Shareholders who voted by special proxies or ballot papers by mail may change their initial voting option or the means of voting, being considered valid the last vote cast and registered until 26.05.2021, at 14.00.

If the shareholder who cast his vote by correspondence participates in person or through a representative at the general meeting, the vote by mail cast for that general meeting will be canceled. In this case, only the vote cast in person or through a representative will be taken into account.

Correspondence ballot forms, special proxy forms (both available in Romanian and English), documents and information materials on the issues on the agenda, including draft decisions, shall be made available to shareholders from of 27.04.2021, at 17.00 on the company's website at www.firebyte.ro and at the company's headquarters in Cluj-Napoca, str. Motilor no. 119.

The Board of Directors recommends to the shareholders to consult the support materials for the General Meetings of Shareholders, available on the website www.firebyte.ro starting with 27.04.2021 .

Grigore CHIȘ

Chairman of the Board