

No. 10/28.05.2021

To:

Financial Supervisory Authority

Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the report: May 28th, 2021**Name of issuer:** FIREBYTE GAMES S.A.**Headquarters:** Cluj-Napoca, 119 Motilor Street, Cluj County**Telephone:** +40 771282894**Trade Register no/date:** J12/6845/2017**Tax Identification Code:** 38624397, **Subscribed and paid share capital:** 3.521.782,7 lei**Cod LEI:** 78720012FMADM8GOYX42**Regulated market where issued securities are traded:** Bucharest Stock Exchange, - Aero Premium Tier, SMT, market symbol: FRB**Important events to be reported:****A. The Ordinary General Meeting of Shareholders held on May the 28th, 2021, at the first convocation; Decisions adopted.****B. The Extraordinary General Meeting of the Shareholders held on May the 28th, 2021, at the first convocation; Decisions adopted.****A. The Ordinary General Meeting of Shareholders held on 28.05.2021 at the first convocation; Decisions adopted.**

The Ordinary General Meeting of the Shareholders of Firebyte Games S.A. carried out its works at the first convocation, on the 28th of May 2021, at 14:00, at the registered office of Firebyte Games S.A., Calea Moșilor no. 119, Cluj-Napoca. According to the Convener, the shareholders who were entitled to participate were those who held Firebyte Games S.A. on the 14th of May 2021, which was the reference date.

The presence at the meeting was made up of shareholders, who participated personally, through a proxy or voted through correspondence. The participants held a number of 26.475.033 voting shares, representing 75,1751% of the share capital of Firebyte Games S.A.

The Ordinary General Meeting was chaired by Mr. Adrian Danciu, member of the Board of Directors of Firebyte Games S.A.

All the items on the agenda were debated in the Ordinary General Meeting, the shareholders deciding the following:

Decision no 1

It is approved the audited annual financial statements of the Company, related to the financial year 2020, based on the reports prepared by the Directors and by the Financial Auditor.

Decision no 2

It is approved the proposal for the distribution of the net profit made in the amount of 304,645 lei, as follows: allocation of the amount of 15,232 lei for legal reserves, of the amount of 289,413 lei to other reserves.

Decision no 3

It is approved the discharge of the members of the Board of Directors for the activity carried out in the financial year 2020.

Decision no 4

It is approved the Revenue and Expenditure Budget for the financial year 2021.

Decision no 5

It is approved the investment plan for 2021.

Decision no 6

It is approved the Remuneration Policy.

Decision no 7

It is approved the date of 15.06.2021 as the registration date (ex-date: 14.06.2021) of the shareholders affected by the effects of the decisions adopted by the General Meeting of Shareholders, according to art. 86 of Law 24/2017.

Decision no 8

It is approved the mandate, with the possibility of substitution, of Mr. Ovidiu Stegaru, to carry out all the procedures and formalities provided by law, including the amendment of the constitutive act for carrying out the decisions of the Assembly, to submit and take acts and sign for this purpose in the name of the Company, in relation to the Trade Register, FSA, BVB, as well as to other public or private entities.

B.The Extraordinary General Meeting of the Shareholders held on May the 28th, 2021, at the first convocation; Decisions adopted.

The Extraordinary General Meeting of the Shareholders of Firebyte Games S.A carried out its works at the first convocation, on May the 28th, at 15:00, at the registered office of Firebyte Games S.A, Calea Moșilor no. 119, Cluj-Napoca. According to the Convener, the shareholders who were entitled to participate were those who held Firebyte Games S.A stocks on the 14th of May 2021, which was the reference date.

The presence at the meeting was made up of shareholders, who participated personally, through a proxy or voted through correspondence. The participants held a number of 26.483.833 voting shares, representing 75,2001% of the capital shares of Firebyte Games S.A.

The Extraordinary General Meeting was chaired by Mr. Adrian Danciu, member of the Board of Directors of Firebyte Games S.A.

Within the Extraordinary General Meeting, all the items on the agenda were discussed, the shareholders deciding the following:

Decision no 1

It is approved the share capital increase with the amount of 880,445.7 lei, from 3,521,782.7 lei to 4,402,228.4 lei, through the issue of 8,804,457 shares with a nominal value of 0.1 lei / share for the benefit of shareholders registered in the Register of Shareholders on the date of registration approved within the EGMS. The increase of the share capital will be achieved by the partial incorporation of the issue premiums, amounting to 880,445.7 lei, an amount that will be distributed to the shareholders who choose to support the Company until 26.08.2021. Shareholders are entitled to receive one share free of charge for every 4 shares held on the date of registration.

The purpose of the capital increase is to issue available shares so that the company can fulfill its obligations

under the plans to stimulate management and employees of the company, and shareholders who decide to support this program by making available to the company the shares in part or in full, they will receive their equivalent value in proportion to the number of shares held in relation to the total amount to be distributed.

The shareholders of the company registered on the registration date will be able to choose not to support the development plans and obligations of the company, having a period of 7 days to choose:

a. a. Either make available to the company the shares due to them within the increase of the share capital (these to be charged by the Central Depository to the Treasurer's treasury account) and receive a cash distribution of 0.1 lei for every 4 shares held on the date of registration.

b. Either fail to support the Company in fulfilling its obligations and receive a free share for every 4 shares held on the Registration Date.

If in the case of a shareholder the application of the proportion leads to a number of shares which is not an integer, the new number of shares to be allocated is calculated by rounding down to the first integer. The company will compensate the shareholders for the fractions thus resulted through the Central Depository. The amount to be compensated is obtained by multiplying the fraction by 4 decimals with the compensation price and then rounding to two decimals the result of the multiplication. The compensation price will be equal to the highest value between: the market value established according to the law and the nominal value.

The Board of Directors is empowered to decide accordingly how to implement the decision, including to decide the date of payment for shares or their value.

Decision no 2

It is approved the power of attorney of the Company's Board of Directors to decide in a period of 3 years to increase the subscribed share capital, through one or more issues of shares, with a value not exceeding half of the subscribed share capital, existing on the decision and implicitly when updating the articles of association regarding the value of the new share capital.

Decision no 3

It is approved the articles of association of the company to reflect the new value of the share capital.

Decision no 4

It is approved the date of 30.06.2021 as the date of registration (ex-date: 29.06.2021) of the shareholders affected by the effects of the decisions adopted by the Extraordinary General Meeting of Shareholders, according to art. 86 of Law 24/2017.

Decision no 5

It is approved the mandate, with the possibility of substitution, of Mr. Ovidiu Stegaru, to carry out all the procedures and formalities provided by law, including the amendment of the constitutive act for carrying out the decisions of the Assembly, to submit and take acts and sign for this purpose in the name of the Company, in relation to the Trade Register, FSA, BVB, as well as to other public or private entities.

Grigore Chiş
Chairman of the Board